

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:

Chapter 15

CHINA MEDICAL TECHNOLOGIES, INC.,

Case No: 12-13736 (REG)

Debtor in a Foreign Proceeding.

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CONFIDENTIAL - SUBJECT TO BANKRUPTCY COURT ORDER

THE MATERIAL HEREIN HAS BEEN FILED UNDER SEAL PURSUANT TO AN
ORDER OF THE BANKRUPTCY COURT, DATED, **MAY 17, 2013**, DIRECTING
THE CLERK TO FILE SUCH MATERIAL UNDER SEAL.